

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 30/11/2011						
To: Hong Kong Exchanges and	l Clearing	Limited				
Name of Issuer	Harbin E	lectric Company	Limited			
Date Submitted	5th Dece	mber 2011				
I. Movements in Authorised Sha	are Capita	al				
1. Ordinary Shares						
(1) Stock code :1133	_Descript	tion: <u>H Sha</u>	res			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		675,571,000	RMB1.00	RMB 675,571,000.00		
Increase/(decrease)		Nil				
Balance at close of the month	-	675,571,000	RMB1.00	RMB 675,571,000.00		
(2) Stock code : N/A	_Descript	tion: State (	Owned Equity Int	erest Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	701,235,000	RMB1.00	RMB 701,235,000.00		
Increase/(decrease)	-	Nil				
Balance at close of the month	-	701,235,000	RMB1.00	RMB 701,235,000.00		

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	675,571,000	701,235,000				
Increase/ (decrease) during the month	Nil	Nil				
Balance at close of the month	675,571,000	701,235,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*)

Warrants to Issue Shares of the Is	ssuer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	_					
( / / )				<del></del>		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		/		
2.	_	)				
	_					
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /					
	=					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	- -					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription priceEGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	,			1		
		Total		nary shares) <u>N/A</u> ence shares) N/A		
				Other class) N/A		•
			(	Class) <u>11/11</u>	=	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						,
EGM approval date (if applicable) (dd/mm/yyyy))  2.	( / / )	<del></del>				
Stock code (if listed)	  					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_ /				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u>/</u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ulan under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Outer class)	2 1/ 2 2	
	l .	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) At price : State currency ( / / ) Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment date : (dd/mm/yyyy) Scrip dividend ( / / ) EGM approval date: (dd/mm/yyyy) shares Class of repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

		Class of shares redeemed ( <i>Note 1</i> )		_
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)
		Class of shares issuable (Note 1)		_
3.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)
		EGM approval date: (dd/mm/yyyy)	( / /	)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price :  $\frac{\text{State}}{\text{currency}}$ 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A 0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0 (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Ma	in R	oard	and	GFM	listed	issuer

Remarks (if any):
Submitted by: Ma Sui
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

For Main Board and GEM listed issuers